

# CALPRO



## **Michael George, CFP®**

CALPRO Network  
Financial Advisor

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## **Experience and Licenses**

Michael originally hails from the United Kingdom where he started his career in Finance and has been in the United States for more than a decade. In 2020, he obtained his CFP® certification to provide better planning services to his and the Firm's clients.

Michael specializes in helping individuals and families at every stage of their life plan and invest for their future. Michael brings a depth of knowledge to his work that clients appreciate. His detail-oriented nature proves invaluable, providing in-depth research within the Firm's investment strategies and investment selection process.

In addition to his Certified Financial Planner CFP® certification, Michael holds FINRA Series 7, 66 and Life and Health Insurance licenses. He is a member of the Financial Planning Association.

## **Education**

Michael holds a bachelor's degree in Finance and Investment from the University of Brighton and completed the Executive Financial Planner certificate program at San Diego State University.

## **Accolades and Personal Interests**

Michael and his wife, Samantha, enjoy traveling, charging up the EV for drives along the San Diego coast, social get-togethers, and taking hikes with their dog Barry.