

CALPRO



Juan Garza

CALPRO Network
Financial Advisor

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Experience and Licenses

Juan Garza is recognized in the field of retirement and financial planning for educators and their families. He has extensive knowledge of public pension programs and retirement plans and works closely with clients on investment reviews and all aspects of financial planning.

Juan focuses on helping individuals feel confident about securing their families' financial strength and realizing their financial goals. Financial education is a large area of his practice, and he is often called upon to educate large groups of individuals on pension programs and overall financial wellness. As a fiduciary, his responsibility lies with acting in the client's best interest.

Juan holds a FINRA Series 7, 66, and Life Insurance licenses. In addition, he holds a Juris Doctor from the University of Idaho and a bachelor's degree from UCLA.

Accolades and Personal Interests

Juan has deep roots in the education system, not only through his previous job experience, but also through his parents who are both retired educators. Juan enjoys disc golf, exercising, and spending time with his nephew and niece.